

# PLEASE REMEMBER NEXT DOOR FOUNDATION IN YOUR WILL.

*Sharing our  
gifts with  
children and their  
families, giving  
what God has  
given  
us, back to  
those in need,  
is the highest  
form of  
stewardship.*

*Byron Tweeten  
Executive  
Director  
Next Door  
Foundation  
1970 – 1975*



Dear Friend,  
We have watched  
Next Door  
Foundation grow  
over the years  
and have seen the  
exponential  
impact that Next

Tom and Diane Arenberg are pictured with Panhia Vang and her sons, Chris and Touger, who participate in Next Door's home-based Early Head Start Program. Tom is Vice President of the Next Door Foundation Board and both he and his wife, Diane, and have been actively involved since the 1970's.

Door has had on the community. Children and families living in some of Milwaukee's most challenged neighborhoods have succeeded in breaking the cycle of poverty and leading meaningful lives.

Thanks to friends like you who have given generously, our programs have reached thousands of children. Now, in our 40th year, Next Door continues to provide critical education and family literacy programs that prepare children for success in school and in life.

To celebrate Next Door's 40 Anniversary, Board, staff and volunteers are inviting old and new friends to consider becoming part of our Planned Giving Society. Our goal is to secure 40 planned gifts. Next Door looks to you and others to help ensure a bright and hopeful future for children.

We have recently updated our estate plan and have included a legacy gift for Next Door Foundation. We respectfully ask that you join us and include Next Door Foundation in your estate plan and make a gift through a bequest in your will or trust. You will be joining a growing number of Next Door friends who together are ensuring that neighborhood children have the opportunity for future success.

Sincerely,

*Tom & Diane Arenberg*  
Tom & Diane Arenberg

 Celebrating 40 years  
and preserving 40 more



Next Door program  
participants D'Kari,  
Nzingha and Xzavier



Next Door Foundation appreciates the many friends who ensure the future of our programs for children by including our organization in their estate plan.



Mary Conlon, Next Door Foundation, Pastor Barbara Rasmussen, Our Savior's Lutheran Church, Donald Mundt, Melissa Rothe (Don's daughter), Starlet Hayes, Development Manager, Next Door Foundation with Head Start children Jalaya, D'Kari and Sonia.

"I am proud to have been part of the founding of Next Door Foundation by Our Savior's Lutheran Church in 1969. Over

the years thousands of children have benefited from Next Door's educational and recreational programs. Now, by including Next Door Foundation in my estate plan, I am able to help ensure that we continue to strengthen families and our community." **Donald K. Mundt**

## Planned Giving Society

Members as of May 2009:

Joan Aker  
 Hope H. Anderson \*  
 Anonymous  
 Tom & Diane Arenberg  
 John & Carol Bannen  
 Margaret I Bast  
 Lisa Berman  
 Mrs. Franklin M. Buchta  
 Mary Conlon  
 Robert Ferriday III  
 Susan E. Gruber  
 Virginia John  
 Darla Kashian  
 Al Keeley  
 Mary & Ted Kellner  
 Jason and Dawn Koenitzer  
 John\* and Joyce Koenitzer  
 Dick and Elaine Larsen  
 Jim and Camilla Levin  
 Bob and Patty Long  
 Donald K. Mundt  
 Joan Oppeneer \*  
 James Oswald  
 Suzanne and Richard Pieper  
 Larry and Jeanne Prochnow  
 Patricia Roehrig  
 Rev. Edward A. and Katie Ruen  
 Jenifer and Joseph Tate  
 Eileen\* and Alex Treis \*  
 Byron Tweeten  
 Thora Vervoren  
 Jim and Gracia Willis  
 Bettie Zillman

\*deceased



Mary Kellner with Educare students Jada and Tashayla

"In addition to providing programs for preschoolers, Next Door Foundation provides meaningful activities for children age 5-16. They are helping children grow into capable, strong and

caring members of our community. Our gift is an investment in the future." **Mary Kellner, Past Next Door Foundation Board President**

## Planned Giving Opportunities

Although a bequest through their **WILL** or revocable **LIVING TRUST** continues to be the most popular way for donors to remember their favorite charities, there are a variety of options that could enable you to make a meaningful contribution. Consider the following deferred giving opportunities:

- **CHARITABLE GIFT ANNUITY OR CHARITABLE REMAINDER TRUST** - Would provide guaranteed income for life and an income tax deduction with the remainder distributed to Next Door Foundation.
- **CHARITABLE LEAD TRUST** - Lets you support one or more charities for a set period of time with the assets eventually returning to your family.
- **LIFE INSURANCE POLICY** - Your policy may no longer be needed for its original purpose. You can simply change the beneficiary for all or part of the proceeds to benefit Next Door Foundation.
- **REAL ESTATE** - Can be structured to allow you lifetime use of your property with the remainder passing to Next Door Foundation.
- **IRA** - A gift by beneficiary designation may be a good choice since Next Door Foundation, as a charitable organization, would not be required to pay income taxes on a retirement account gift whereas a family member who inherits this asset may bear a tax burden in excess of 50% of the value.
- **SAVINGS OR CHECKING ACCOUNT** - A simple process by which you designate Next Door Foundation as a P.O. D. (payable on death) beneficiary and indicate a percentage or a specific amount.

We strongly encourage you to consult your personal financial or tax advisor since choosing the best assets for charity and family will be important gifting considerations.

Next Door Head Start students Nigel, Miracle, Turon and Jalaya. Photos courtesy of Gayle Denton and Donna Strong



### Here is the correct wording to include Next Door Foundation in your will or revocable living trust:

I bequeath \$\_\_\_\_\_ to the Next Door Foundation, Inc. or any successor organization thereto.

I bequeath \_\_\_\_\_ percent (%) of my estate (or trust) to the Next Door Foundation, Inc. or any successor organization thereto.

I bequeath \_\_\_\_\_ shares of the common stock of (name of company) \_\_\_\_\_ to the Next Door Foundation, Inc. or any successor organization thereto.

Visit: <http://www.nextdoormil.org/DonorRelations/Endowment/PlannedGiving.nws>

*Contributing  
to the Next Door  
Foundation is like  
making an invest-  
ment in  
the future,  
for these  
children are  
our future.  
Here in this  
beautiful,  
nurturing  
environment they  
are acquiring  
a firm foundation  
for making  
the most of  
what life  
brings them.  
Bettie Zillman,  
Retired  
Milwaukee  
Public School  
Teacher*

## NEXT DOOR FOUNDATION INVESTING IN THE FUTURE OF NEIGHBORHOOD CHILDREN



John and Carol Bannen read with Head Start students Jalaya and Yasin.

“We have enjoyed living in Milwaukee for close to forty years and our family has benefited from wonderful cultural and educational opportunities. We provide annual support and have included Next Door Foundation in our estate plan because we want families living in

Milwaukee central city neighborhoods to have similar opportunities. Next Door has a long track record of addressing important issues and the problems of poverty, lack of education and unemployment. Next Door gives children the chance to fulfill their potential.” **John and Carol Bannen**

### Planned Giving Advisory Council

John Bannen, Quarles & Brady LLP  
Marybeth Cottrill, The PrivateBank  
Louis Dodulik, Murdoch, Halaska, Dodulik & Smith S.C.  
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David Radtke, RBC Dain Rauscher  
Gregory J. Schmidt, Marshall & Ilsley Trust Co. NA  
Adam J. Wiensch, Foley & Lardner LLP  
John K. Wilson, Foley & Lardner LLP



If you or your advisor would like additional information, please call the Next Door Foundation Development Department.

**(414) 562-2929 ext. 113**

Our staff and team of professional advisors will be happy to discuss your concerns and provide useful information.



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